



**DANISH
SHIP FINANCE**

Nasdaq Copenhagen A/S
Nikolaj Plads 6
Postboks 1040
1007 Copenhagen K

28 December 2017
Company announcement no. 20

FIXING OF COUPON RATES

Fixing of coupon rates effective from 1 January 2018

Effective from 1 January 2018, the coupon rates of floating-rate bonds issued by Danmarks Skibskredit A/S will be adjusted.

Bonds with half yearly interest rate fixing

The new coupon rates will apply from 1 January 2018 to 1 July 2018:

DK0004131356, maturity in 2019, new rate as at 1 January 2018: 0,335%
DK0004131273, maturity in 2021, new rate as at 1 January 2018: 0,335%
DK0004131513, maturity in 2022, new rate as at 1 January 2018: 0,335%
DK0004131430, maturity in 2023, new rate as at 1 January 2018: 0,335%
DK0004131869, maturity in 2024, new rate as at 1 January 2018: 0,335%
DK0004131943, maturity in 2025, new rate as at 1 January 2018: 0,335%
DK0004132164, maturity in 2026, new rate as at 1 January 2018: 0,335%

Questions may be directed to Jan Roland Thomsen, Head of Treasury, tel +45 33 74 10 40, or Morten Søgaaard Sørensen, Head of Legal & Compliance, tel +45 33 74 10 77.

Yours sincerely

Danmarks Skibskredit A/S